

Code APC
Company name An Phu Irradiation Joint - Stock Company
Date 10/05/2018
Subject BOD approves the dossiers of registration for public offering

Content:

On October 05, 2018, the Board of Directors of An Phu Irradiation Joint - Stock Company approved the following issues:

1. Approving the opening of blocked account at bank for the purchase of shares:
 - Bank: Military Commercial Joint Stock Bank – Tan Tao Branch – Ho Chi Minh City
 - Account No.: 240 11 00 085005
 - Account name: An Phu Irradiation Joint - Stock Company.
2. Approving the plan for the capital use from the offering:
 - a. Plan for capital use: Total proceeds from the offering will be used for investment in the plant project at Bac Ninh and to supplement its working capital.

No.	Content	Amount (dongs)	Ratio (%)
1	To invest in the plant project at Bac Ninh	150,000,000,000	83.33
2	To supplement its working capital	30,000,000,000	16.67%

- b. Current use of capital:

No.	Period	Content	Amount (dongs)	Ratio
1	Q2.2019	To implement the purchase of machine and equipment for the Bac Ninh plant project.	150,000,000,000	83.33%
2	Q2.2019	To supplement its working capital.	30,000,000,000	16.67%
		Total	180,000,000,000	100%

3. Approving the dossiers of registration for public offering, including:
 - Application for the public offering;
 - The copy of Business Registration Business Certificate;
 - The company's charter;
 - Prospectus;

- Audited financial statements in 2016, 2017;
- Audited financial statements in first six months of 2018;
- Resolution of Board's Meeting approving the dossiers of registration for public offering ;
- Consultancy contract for the public offering;
- Other relevant documents.